

**SUBSCRIPTION FORM IN RESPECT OF 143,351,000 WARRANTS ("WARRANTS") TO
SUBSCRIBE FOR NEW ORDINARY SHARES IN IFCA MSC BERHAD (453392-T)**

(Deposited Warrants)

Maturity Date : **15.02.2016** (subscription rights not exercised by this date shall lapse and shall become null and void)

Subscription Price : **RM0.10** (subject to any adjustments which may be made from time to time)

Payee Account Name : **IFCA WARRANT ACCOUNT**
(Only Bank Drafts are acceptable)

Particulars of Depositor

* Name of depositor (Applicant) : _____
 * Old NRIC/Passport/Armed Forces/Police Personnel/Registration No. : _____
 * New NRIC No. : _____
 Correspondence address of depositor : _____

 Contact Number(s) : TEL: _____ H/P: _____

[All information given above must be as per information in the records of Bursa Malaysia Depository Sdn Bhd ("Depository")]

Name of Registrar : **Insurban Corporate Services Sdn Bhd**
149A Jalan Aminuddin Baki, Taman Tun Dr Ismail
60000 Kuala Lumpur (Tel: 03-7729 5529 Fax: 03-7728 5948)

To : **IFCA MSC BERHAD ("the Company" or "IFCA")**
Wisma IFCA, 19, Jalan PJU 1/42A, Dataran Prima, 47301 Petaling Jaya
(Tel: 03-7805 3838 Fax: 03-7880 0623)

I/We, the undersigned,

- i. hereby confirm and declare that all information provided by me herein are true and correct;
- ii. hereby confirm and declare that the information indicated with an asterisk (*) is identical with the information in the records of Central Depository with regard to my Central Depository Account(s) and further agree and confirm that in the event the information aforesaid differs from the information in Central Depository's records as mentioned earlier, the exercise of my rights hereunder may be rejected;
- iii. hereby irrevocably elect, upon and subject to the condition as set out in this Deed Poll executed by the Company constituting the issue of the Warrants, exercise my Exercise Rights in relation to the type and quantity (ies) of securities specified below and to subscribe and make payment as hereafter provided for such number of New Shares of the Company at the Exercise price or such adjusted price as may for the time being applicable in accordance with this Deed Poll, and agree to accept such shares subject to the terms of the Memorandum and Articles of Association of the Company;
- iv. hereby make payment in full of the Exercise Monies for the New Shares in the quantity (ies) specified below by banker's draft/bank's demand draft/cashier's order/money order/postal order issued by a post office in Malaysia bearing no. _____ and amounting to RM _____ payable to "IFCA WARRANT ACCOUNT";
- v. hereby authorise you to instruct Central Depository to debit the quantity(ies) of securities specified below from my Central Depository Account(s) in the exercise of my rights herein in accordance with the provisions of this Deed Poll;
- vi. hereby confirm that the securities specified below intended for the exercise of Rights are or have been designated as "free securities" in my Central Depository Account.
- vii. where I am entitled to receive New Shares upon the exercise of my rights herein, I hereby authorize you to instruct Central Depository to credit the quantity (ies) of New Shares specified below into my Central Depository Account(s) stated below and for the notice of allotment to be dispatched to me at my risk to the correspondence address mentioned herein;
- viii. hereby confirm that after the submission of this form to the Registrar, I shall not dispose, transfer or charge the securities intended for the exercise of the Rights herein, until the exercise is completed by the debiting of the securities from my Central Depository Account(s) or the exercise is rejected by the Registrar, whichever shall be applicable;
- ix. hereby undertake to fully indemnify the Company and Registrar against any losses, damage, liability, cost or expense (including legal costs on a solicitor and client basis) demand, actions or proceedings made in respect of or arising from the debiting of the Warrants from my Central Depository Account(s), in reliance by you on this Exercise Form; and
- x. hereby declare and agree that I have complied with all exchange control provisions; the provisions of the Securities Industry (Central Depositories) Act, 1991 and all other legal requirements applicable to the exercise of the Exercise Rights.

Source/Target account for debiting/crediting Securities (Note 2)										Details of the Securities to be converted (Note 4)			IFCA MSC Bhd Ordinary Shares
Full CDS Account Number (15 digits) (Note 3) ADA code – ADA Branch Code - Account No.										Securities Code	Type of Securities	Quantity	Quantity
i)										0023WA	Warrant		
ii)										0023WA	Warrant		
iii)										0023WA	Warrant		

*Please complete and/or delete as applicable

Dated this _____ day of _____, 20____

Notes:

- 1 No scrip will be issued to the depositor as a result of any exercise of Rights herein.
- 2 No depositor shall be allowed to instruct crediting of new shares into a CDS account other than one of those from which securities are to be debited.
- 3 PROCESSING FEE is RM20.00 per CDS Account; payable to "INSURBAN CORPORATE SERVICES SDN BHD"
- 4 Please affix the Company's Common Seal for Corporate Shareholders

.....
Signature (Note 4)